Programmer to Programmer



# Building An ASP.NET Intranet

Kourosh Ardestani, Brian Boyce, Chad Hutchinson, Saurabh Nandu, John C Roth, Chandu Thota, Jonathan Walsh, Karli Watson



# What You Need to Use This Book

The following is a list of recommended system requirements for using this book:

- Windows 2000 or later with IIS installed
- ASP.NET Version 1.0
- SQL Server 2000 or MSDE
- Visual Studio .NET Professional or higher (optional)

This book assumes that you understand the basics of ASP.NET and Visual Basic .NET.

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# The IBuySpy Portal Architecture

In this book, we'll be using the freely available IBuySpy Portal as a starting point for our intranet development. This choice needs justification - and that is what we will do in the first part of this chapter. We'll look at both why we are modifying an existing intranet application rather than creating our own, and why we choose the IBuySpy Portal in particular.

Once we have covered the basics, we'll continue to look in more depth at the IBuySpy Portal, starting with how to install it. Next, we'll take a tour of its features, with an eye on how it fits in with the objectives outlined in the previous chapter.

Moving on from this we'll take a more technical look at the IBuySpy Portal architecture, looking at the files and types it consists of, how they function and fit together, and general principles behind the site.

Finally, we'll take a brief look at how security is handled.

# Why use an existing architecture?

In the last chapter, we looked at all the things we are likely to want from an intranet, and there were quite a few of them! However, if we were to design an intranet from scratch, many areas would require a lot of work to obtain even the most basic functionality. There are also many important challenges to overcome, such as deciding how to handle authentication and authorization, what other applications we require on our servers, and so on.

Much of this is solved instantly if we take an existing intranet's architecture as a starting point. If someone else has already worked out how to handle security issues, how to achieve effective data storage, and so on, then we can get up and running much quicker. This doesn't mean that we can just take any existing intranet, though, since some architectures may not fulfill enough of our requirements, or may be very difficult to customize and extend.

What we want, then, is a well-designed intranet architecture that solves problems without creating new ones – an intranet architecture that we can easily tailor to our needs.

# What does the IBuySpy Portal Architecture provide?

The IBuySpy Portal architecture is one that makes the grade. As we will see in this and other chapters, it simplifies the creation of our intranet while providing an excellent foundation for adding our own features. It also offers one other crucial advantage - it is free to obtain and no restrictions are placed on our usage of the code it contains!

We'll look at the specific features that are obtained from the IBuySpy Portal later, but first here's a list of key points:

- ☐ It makes use of well-established database technology via SQL server or Microsoft Data Engine (MSDE) database access.
- ☐ It is simple (and free) to install, with no tiresome and time-consuming registration forms to complete.
- ☐ It is built in a modular way, with several useful modules (such as modules for authentication, forums, and news articles) already in place, and it's also extensible, so we can add more as required.
- ☐ It is 100% customizable to whatever corporate look and feel you need, with whatever extra functionality you can dream up.

The application architecture follows a traditional n-tier model, with functional separation of classes that deal with presentation, business logic, and data access. However, as with many ASP.NET applications, the business logic does overlap slightly with the presentation, since ASP.NET pages are capable of sophisticated processing without affecting performance.

All database access is achieved via stored procedures, which also improves performance. Stored procedures are SQL queries stored as part of the database, which may be parameterized to add versatility. Since they are part of the database, the database server can perform additional optimization for us, such as using built-in caching. In addition, security is improved by using this method, since we can restrict access to stored procedures only, thus preventing malicious users from executing potentially harmful SQL queries. The result of this, as we will see later, is that we end up with very simple data access components that for the most part simply act as an interface for the stored procedures in the database, via ADO.NET.

To get a better idea of what is provided you can either look at the online version of the portal at http://www.ibuyspyportal.com/ or install it on your server. Since we will spend the rest of the book modifying the code for this application you may as well go right ahead and install it now.

#### **Installing the IBuySpy Portal Architecture**

IBuySpy Portal can be obtained from http://www.asp.net/ibuyspy/downloads.aspx. This download page also contains files for another example application, IBuySpy Store, which is a starting point for Internet e-commerce applications. However, we're not interested in this application here.

Before we download the application (or, as it is referred to on the web page for downloading it, the Solution Kit) we should ensure that our server is equipped to deal with it. The most basic requirement here is having the .NET Framework installed. We also need access to either a SQL Server database, or the free (but trickier to administer - see note below) MSDE data engine. MSDE is installed as part of the ASP.NET quickstart applications that are part of the .NET Framework.

If you only have MSDE installed then many administration tasks may only be carried out using command line SQL queries. Here's a tip: get the Enterprise Manager application from the MSDN SQL Server evaluation download - it'll make your life a lot easier and isn't limited by the 120 day trial license that applies to the SQL Server database download itself!

The IBuySpy Portal also requires an installation of the ASP.NET Mobile Internet Toolkit, a link to which appears on the web page mentioned above. In this book, we won't be looking at the mobile device access of intranets, but it is worth remembering that IBuySpy Portal has been designed with this functionality in mind, and you may want to conduct your own research into this area.

For more information on the Microsoft Mobile Internet Toolkit, see ASP.NET Mobile Controls: Tutorial Guide: Adaptive Web Content for Mobile Devices with the MMIT, by Wrox Press, ISBN: 1861005229

There are four different versions of the download for IBuySpy Portal, two for the VB.NET version of the code and two for the C# version. In this book we're using VB.NET, so we can ignore the two C# versions. The difference between the two VB.NET versions is that one of them (the VS.NET version) is intended for Visual Studio .NET users while the other (the SDK version) isn't. There is no difference in functionality between these versions, only that the VS.NET version uses the 'codebehind' model for all ASP.NET files, where the VB.NET code is contained in separate .vb files rather than being included in .aspx and .ascx files, and includes solution files for loading straight into the VS.NET IDE. The choice of which version you use is entirely up to you depending on which code model you prefer (and on whether you own a copy of VS.NET!). I prefer the codebehind model, so the screenshots etc. in this chapter will reflect this, but don't feel left out if you go for the other version, it really makes very little difference.

Now, a word of caution! When you run the installer program for the IBuySpy Portal Developer Solution Kit (whichever version you choose), it will present a dialog that warns about the risk of installing a new version when an existing version of the portal is present (even if the installer is being run for the first time):



Modifications made to a previous installation can be lost if you ever run one of the four IBuySpy Portal installer programs at a later date. We'll come back to this point shortly, after we've seen what the installer program actually does.

The installer requires very little intervention - all we need to do is to select a folder to install to (the default, C:\PortalVBVS for the VS.NET version of the application, is fine) and a database instance to use to store the data used by the application. Since a new database will be added, we need the required database privileges to do this, although I won't go into details about this. Suffice to say that if you are logged in as Administrator, and are using a local SQL Server or MSDE instance you won't encounter any problems here.

After we select the database instance and click on configure it should only take a minute or two for everything to be set up for us. At this point, we can look at the installation log to ensure everything went smoothly - here's the one I ended up with (I've removed the date stamps for clarity):

```
[Checking system requirements]
[Pass] Detected the NetSDK version of MSDE.
[Pass] Determined SQL Server version (8.00.194).
[Pass] Detected .NET Framework.
[Pass] Detected Internet Information Server (IIS).
[Begin Sample Configuration]
[Pass] Created IIS virtual directory.: PortalVBVS
[Pass] Determined SQL Server version (8.00.194).
[Pass] Added ASPNET user to SQL Server.
[Pass] Executed SQL script.: PortalDB.sql
[Pass] Added aspnet user to database.: Portal
[Done]
```

The installer performs the following steps:

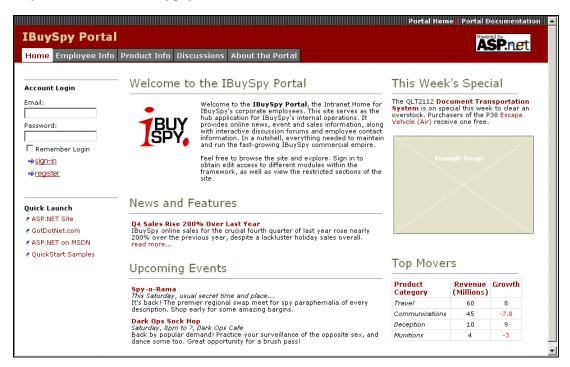
- ☐ It creates a new directory to hold the application (C:\PortalVBVS) and copies the portal files to it.
- ☐ It configures an IIS virtual directory pointing at a subdirectory of the directory created in the above step (C:\PortalVBVS\PortalVBVS), with the same name as this directory (PortalVBVS).
- ☐ It creates a new database in the selected database instance (called Portal) and populates it with data.
- ☐ It adds the user (local)\ASPNET to the database server and to the list of users with permission to access the newly created database (this is essential for ASP.NET applications since it is the account that they run under the portal wouldn't be able to access the data without this step).

Now we can discuss what will happen if we rerun one of the installation programs at a later date. First, if we select the same directory to install to as before then files may be overwritten. Second, the database creation will fail. The result of this second problem is that the new installation will have access to modified data. Should we wish a completely new database to be installed we have to remove the existing database manually, or move it somewhere else if it contains data we wish to preserve. Unfortunately, no facility exists for specifying the database name to use during installation, which would solve this problem.

The root directory of the portal (C:\PortalVBVS) contains many of the files used during installation, including the SQL script used to generate the database, and the resulting log file. It also contains the End User License Agreement (EULA) for the portal code, and a directory with the files that are accessed via the IIS virtual directory for the portal, as mentioned above.

#### **IBuySpy Portal Acclimatization**

When you first open the IBuySpy Portal intranet site in a web browser, by either navigating to http://www.ibyspyportal.com/ or using your local copy at http://localhost/PortalVBVS/, you will be greeted with the following page:



If you are using the online version then the Example Image frame on the right will contain an actual image - many of the bitmaps that make up the example application aren't included in the downloadable version to keep the size of the download to a respectable level. This doesn't affect the functionality at all.

This initial page illustrates much of the functionality of the portal. Starting from the top, we have a title bar containing a main heading, a collection of tabs, and a few other bits and pieces that don't concern us for now. The Home tab is currently selected, and the rest of the page makes up the Home page content.

The main body of the page is divided up into three columns - a large one in the middle and smaller ones on either side. Each of these columns contains content that is built up from individual modules, which may not be apparent at first since the modules are designed to use the same styles so they do seem to merge together in places. There are eight modules displayed on this page: two on the left (one for logging in and one for quick navigation), three in the middle (the welcome message, a news section, and an events section), and three on the right (the 'This week's Special' section, an image, and the 'Top Movers' section).

#### Logging In

The module on the top of the left column allows us to log on, or to create a new login. The IBuySpy Portal is initially configured to handle authentication in this way, using form-based authentication, although it is quite easy to switch to integrated Windows authentication if desired.

We'll look at this in a little more depth at the end of this chapter, before covering security issues thoroughly in Chapter 4.

The initial installation comes with one existing user account called Guest with the e-mail address of Guest and the password of Guest. Users can add themselves to the intranet simply by clicking on the register link in the authentication module. Try this now:



When you click on the Register and Sign in Now link you'll be returned to the Home page with a few differences - the authentication module has disappeared, and the information at the top of the page has changed:



User information now appears, and a new Logoff link enables you to log off.

Once you are logged in you have access to more functionality, such as being able to contribute to discussions and so on, although the specific privileges granted is determined by an administrator. This granting of privileges is known as authorization (not to be confused with authentication, which is the act of verifying login information). In the IBuySpy Portal architecture, this is achieved by privileges based on groups, where a user may belong to any number of groups.

Initially, only one group is defined for us, a group called Admins whose members are intranet administrators. The user we start with, Guest, is a member of this group. If you log off your new Charles Darwin user and log on as Guest one effect of this is instantly visible:



A new tab has appeared: Admin. Through this tab, which is only available to users in the Admin group, we can perform administrative tasks, such as user account manipulation, and even complete reorganization of the intranet site.

It's not just administrators who can get this customized content; we can add any number of groups and tabs that only certain groups can see.

#### **Exploring the Content**

At this point, I'll ask you to put down this book and look around the default installation of the IBuySpy portal. Try to get a feel for the way things work - it's pretty much all self-explanatory. Explore the various tabs and the content on those tabs, add a discussion message or two, perhaps upload a document, and you'll find that the interface is intuitive and exciting. Don't fiddle around too much with the Admin tab for now - you may find yourself accidentally doing something you'll regret later!

When you're ready, come back and we'll take a closer look at how this application meets the objectives outlined in the last chapter.

#### **Addressing our Objectives**

In the last chapter, we outlined three broad objectives of an intranet site:

- ☐ Centralization of information
- Access to information
- Communication

The IBuySpy Portal certainly proves it's worth here. Information is centralized - document data is stored either in the portal database or through the web server virtual directories. Information is easy to access - the web interface and simple authentication exposes our data to all clients who can run a web browser, and we can expose some or all of the information over the wider Internet for remote access. Communication is made simple - the various modules that exist or can be added make it easy for staff to communicate in a variety of ways, from discussion groups, to articles, to shared documents.

We also pointed out several common features of intranets in the last chapter:

Content management
Document management
Project management
Forums
Human Resources Information System
Shared calendar

Contact management

Several of these are already available with the existing modules (notably content and document management via the Admin tab, forums via the discussion group module, and contact via the contacts module). The portal architecture makes it possible to add all the rest, which is something we will be looking at in later chapters.

#### **Corporate Identity**

The IBuySpy Portal has a specific look and feel about it. This may not be exactly what you are looking for, but don't panic! In the next chapter, we'll see how we can completely customize the look and feel of the portal, using stylesheets and direct code modification. What is there now is purely a demonstration of what is possible, not a limitation on what you can do. The important point is that the backend functionality is solid, and you aren't likely to want to make too many changes to that.

## **Modules Supplied**

The IBuySpy Portal architecture comes with ten modules, which form a starting point for our intranet development. The modules supplied are as follows:

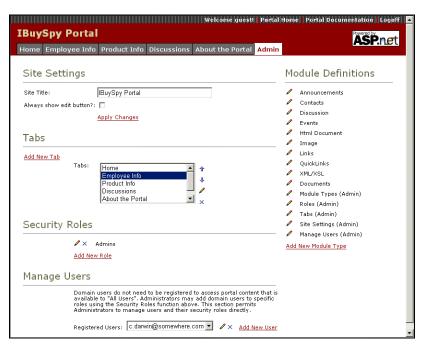
Module Name	Module Description
Announcements	A list of text articles, showing a summary of the article and a read more link to get access to full text.
Contacts	A list of contacts.
Discussion	A discussion forum, divided into threads.
Documents	A list of documents, either uploaded to the server or linked to via URLs.

Module Name	Module Description
Events	A list of events, with date and location information as well as short descriptions.
Html/Text	A general purpose module for displaying HTML.
Image	A simple module for rendering an image.
Links	A list of hyperlinks.
QuickLinks	A list of hyperlinks rendered in a compact way.
Xml/Xsl	A module for displaying XML documents by transforming them with an XSL stylesheet.

These modules may be used several times in a single portal - a single page may even contain multiple instances of a single module. To achieve this, each module added to the portal is assigned a unique ID. This also enables multiple modules of the same type to store their data in the same database table, thus simplifying the data storage structure.

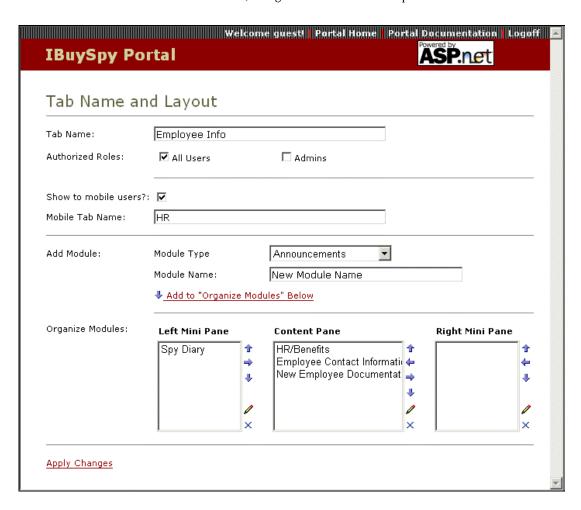
#### **Tab Manipulation**

The Admin tab allows administrators to manage the content of the IBuySpy Portal intranet by adding new tabs, deleting old ones, or modifying existing ones. Head to this tab now and edit the Employee Info tab by selecting it and clicking on the pencil icon shown below:

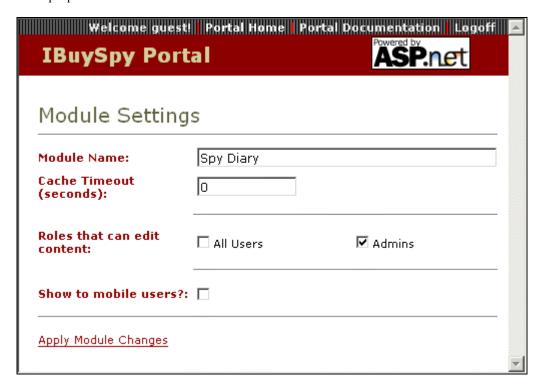


This takes us to a new screen that shows us tab properties as follows:

- ☐ The name of the tab
- ☐ What roles have access to the tab
- □ Whether the tab is shown to mobile browsers
- □ What name to use for the tab for mobile users
- ☐ What modules to show on the tab, along with their names and positions



The page also includes the facility to add new modules of a selected type, and edit module properties. If you select a module and click on the pencil icon, you'll be taken to a screen containing general module properties:



Module specific properties and module content can only be modified by subsequently navigating to the tab and editing the module via its own interface. The above module, Spy diary, is only editable by members of the Admin group.

Interestingly, no information is shown concerning the types of modules. Once a module is added the only way to glean this information with the default application code is to navigate to the tab containing the module directly and edit it. However, this information isn't crucial, as it's the functionality of modules that's important once they are added.

# A Technical Look at the IBuySpy Portal Architecture

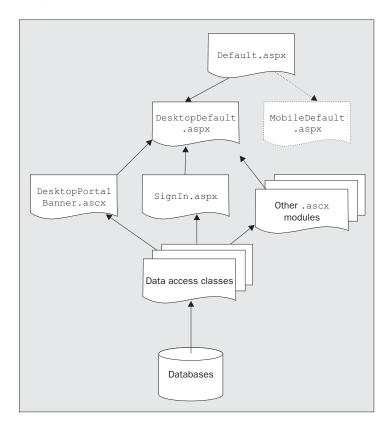
For the remainder of this chapter we will look in a little more depth at how the IBuySpy Portal architecture works, providing an insight into the customization techniques we will be using in the rest of the book.

First, a general overview. Users entering the intranet site are redirected by default.aspx to one of two other pages, DesktopDefault.aspx or MobileDefault.aspx. We'll concentrate on the former, as we're not looking in detail at the mobile aspect of this application in this book.

DesktopDefault.aspx is really a placeholder for the various modules that make up individual tabs in the application, which are in fact user controls stored in .ascx files. The authentication module, stored in SignIn.ascx, is displayed in all tabbed pages, but only if the user has yet to log in. Other modules are added depending on what tab is selected. DesktopDefault.aspx also contains one standard user control, DesktopPortalBanner.ascx, which is displayed at the top of the page. All these user controls are dynamically added to the page that the user sees when they request a given tab, that is, they are added to the content of DesktopDefault.aspx as this page is loaded.

Many of the .ascx files take their display information from data in the database, or use information in the database in some other way (such as authenticating login information). None of the .ascx files perform database access directly; instead they use data access classes stored in other .vb files to do this.

The general overview, then, looks like this:



#### **Database Structure**

The content and arrangement of content within the IBuySpy Portal application is all stored in the portal database. In order to get to grips with what the code does we should look at this database to see what information it contains.

Table Name	Table Function
Announcements	Data used by Announcements modules.
Contacts	Data used by Contacts modules.
Discussion	Data used by Discussion modules.
Documents	Data used by Documents modules.
Events	Data used by Events modules.
HtmlText	Data used by Html/Text modules.
Links	Data used by Links and Quicklinks modules.
ModuleDefinitions	$\boldsymbol{A}$ list of the available modules, including a reference to the $\mbox{.asc}\boldsymbol{x}$ files that define them.
Modules	A list of what modules appear on what tabs, along with information about where they appear, what title to use, who can edit the module content, and so on.
ModuleSettings	Additional data for any modules that require it.
Portals	A list of the portals defined in the database (initially only one appears here - the default IBuySpy Portal).
Roles	The roles that users can be members of.
Tabs	The tabs that can be displayed in the portal, and which roles are allowed to view them.
UserRoles	A list of links associating users with roles.
Users	A list of users, with password and e-mail information.

The database also includes 66 stored procedures used by the data access objects in the application, for all functionality. This includes adding records, extracting records, and so on.

Initially, the sample portal content is configured as follows:

- ☐ The IBuySpy Portal is given an ID in the Portals table.
- A single role, Admin, is set up in the Roles table, and a single user, guest, is set up in the Users table. The guest user is set up as a member of the Admin role via an entry in the UserRoles table.

- ☐ The ModuleDefinitions table contains a list of the 15 modules: the ten sample modules listed earlier and five for administration.
- The Tabs table contains entries for each of the six tabs available to users.
- ☐ The Modules table contains information about all of the modules present on each of the six tabs in the Tabs table.
- ☐ The ModuleSettings table contains module-specific configurations.
- The remaining tables contain the data used by each module instance (remember that just one of these tables, Announcements say, contains data for all of the Announcements modules in the portal, identified by Module ID values).

All of the data in the database can be edited by hand if required, although there is nothing there that can't be modified using the tools on the Admin tab of the portal.

We shouldn't remove any of the tables themselves, but we might well add our own tables as we customize the portal.

#### **Keeping Track of Things: the PortalSettings Class**

The basic scheme described above centers on the fact that the <code>.ascx</code> user controls are added dynamically to a basic framework. In order for this to work in practice the user controls must be aware of certain information, such as the logged in user (if any). The <code>DesktopPortalBanner.ascx</code> control also needs to know what tabs to display, as well as which one is selected. Some other controls also have custom information that will be required when they render themselves.

To facilitate this, contextual information is stored whenever the portal receives an HTTP request. This information can then be accessed by any of the user controls, or other classes that make up the application. User information is stored in the standard User member of the Context object that is accessible by ASP.NET code, and other information is stored in an instance of a class called PortalSettings, which is defined as part of the application.

This information storage is carried out in the code for global.asax, which is the file that contains application, session, and request level event handlers. One event handler, Application\_AuthenticateRequest, deals with authentication (as its name suggests!), and will be covered in more detail in Chapter 4. Another event handler, Application\_BeginRequest, deals with creating a PortalSettings instance, placing it in the Items collection of the Context object for retrieval by whatever code requires it during request processing.

When an instance of the PortalSettings class is created, it extracts tab information from the database, including the names of the tabs, which user roles have access to each tab, and so on. It also uses information passed to it in its constructor to determine the currently selected tab (which is detected in Application\_BeginRequest by looking at the querystring accompanying the web request selecting a tab results in this information being sent to the server). Settings for individual modules are extracted from the database as and when required - individual modules can use the shared PortalSettings.GetModuleSettings method for this.

The code for Application\_BeginRequest is as follows:

```
Sub Application_BeginRequest(ByVal sender As Object, ByVal e As EventArgs)

Dim tabIndex As Integer = 0

Dim tabId As Integer = 0

' Get TabIndex from querystring

If Not (Request.Params("tabindex") Is Nothing) Then

tabIndex = CInt(Request.Params("tabindex"))

End If

' Get TabID from querystring

If Not (Request.Params("tabid") Is Nothing) Then

tabId = CInt(Request.Params("tabid"))

End If

Context.Items.Add("PortalSettings", New PortalSettings(tabIndex, tabId))

End Sub
```

Here you can see that the two querystring parameters tabindex and tabid (referring to the position and type of tab selected respectively) are extracted and passed to the PortalSettings constructor to initialize the object. The newly created object is stored as an item called PortalSettings in the Context object.

The PortalSettings class exposes the following public fields:

```
Public PortalId As Integer
Public PortalName As String
Public AlwaysShowEditButton As Boolean
Public DesktopTabs As New ArrayList()
Public MobileTabs As New ArrayList()
Public ActiveTab As New TabSettings()
```

Here PortalId and PortalName are taken from the querystring parameters, and the rest are extracted from the database. The global AlwaysShowEditButton field is used by many modules when they render, the DesktopTabs and MobileTabs fields are lists of properties of tabs that exist (including what roles they are available for, used when determining which tabs to display), and the ActiveTab field contains information about the currently selected tab.

DesktopTabs and MobileTabs are ArrayList fields that contain TabStripDetails instances. This simple class is as follows:

```
Public Class TabStripDetails

Public TabId As Integer
Public TabName As String
Public TabOrder As Integer
Public AuthorizedRoles As String

End Class
```

Each tab in the Tabs table is placed in an instance of this class, with fields as follows:

TabStripDetails Field Name	Description
TabId	The ID of the tab in the Tabs table.
TabName	The text to display for the tab.
TabOrder	Tabs with lower order number are displayed first.
AuthorizedRoles	The roles with access to the tab, in the form of a semicolon separated list of role names.

ActiveTab is an instance of the TabSettings class, defined as follows:

```
Public Class TabSettings

Public TabIndex As Integer
Public TabId As Integer
Public TabName As String
Public TabOrder As Integer
Public MobileTabName As String
Public AuthorizedRoles As String
Public ShowMobile As Boolean
Public Modules As New ArrayList()
```

Some of these fields are duplicates of the ones examined above. The rest of the fields are as follows:

TabSettings Field Name	Description
TabIndex	The position of the tab in the title bar.
MobileTabName	The text to display for the tab on mobile devices.
ShowMobile	Whether this tab should be displayed on a mobile device.
Modules	Which modules appear on the tab page.

The Modules field is very important, since it contains information about all the modules that exist on a tab. Without this data the page couldn't be rendered. ActiveTab. Modules is an ArrayList containing a ModuleSettings object for every object on the tab. The class definition of ModuleSettings is as follows:

```
Public Class ModuleSettings

Public ModuleId As Integer

Public ModuleDefId As Integer

Public TabId As Integer

Public CacheTime As Integer
```

```
Public ModuleOrder As Integer
Public PaneName As String
Public ModuleTitle As String
Public AuthorizedEditRoles As String
Public ShowMobile As Boolean
Public DesktopSrc As String
Public MobileSrc As String
End Class
```

All this information is extracted from the Modules table, using the current tab ID to get the relevant modules, except for DesktopSrc and MobileSrc, which come from the ModuleDefintions table for associated module type. The fields contain the following information:

ModuleSettings Field Name	Description
ModuleId	The ID of the module in the Modules table.
ModuleDefId	The corresponding ID of the module in the ModuleDefinitions table.
TabId	The ID of the tab that the module belongs to.
CacheTime	The amount of time to cache the module output for (0 in all cases for the default installation).
ModuleOrder	Modules with a lower number here are added to the tab page first.
PaneName	Where to display the module on the page (see next section).
ModuleTitle	The title to display for the module, if any.
AuthorizedEditRoles	Which roles have access to edit the content of the modules.
ShowMobile	Whether this module can be displayed on a mobile device.
DesktopSrc	The .ascx user control source code for the module when displaying on a desktop web browser.
MobileSrc	The .ascx user control source code for the module when displaying on a mobile web browser, if any.

Now we know what information is available to the rest of the application we can delve deeper into what happens when the main page is loaded.

## **DesktopDefault.aspx Architecture**

We can get a better understanding of DesktopDefault.aspx by looking at the ASP.NET code for this page. The important section is the element in the form body:

```
<portal:Banner id="Banner" SelectedTabIndex="0" runat="server" />
< t.d >
```

Here the <portal:Banner> element is mapped to the DesktopPortalBanner.ascx user control (which we'll look at in more detail in the next section), and you can see the three columns in the form of three table cells with the names LeftPane, ContentPane, and RightPane respectively:

These columns are populated as part of the Page\_Init event handler in the code for this page. The code here uses the PortalSettings instance created earlier to get the information it needs. One of the first tasks of the code, then, is to retrieve this object from the Context object:

```
' Obtain PortalSettings from Current Context

Dim _portalSettings As PortalSettings =

CType(HttpContext.Current.Items("PortalSettings"), PortalSettings)
```

Next, the code handles some security issues, namely checking to see if the current user has been authenticated and if so whether access to the current tab is permitted. We won't look at this for now since we're covering security issues later.

The currently selected tab determines what modules are displayed. As we saw in the last section, information about these modules is stored in the Modules field of the ActiveTab field of the PortalSettings object that has just been extracted. The rest of the code examines this information and populates the three columns accordingly:

```
' Dynamically Populate the Left, Center and Right pane sections of the
   ' portal page
   If _portalSettings.ActiveTab.Modules.Count > 0 Then
      ' Loop through each entry in the configuration system for this tab
      Dim _moduleSettings As ModuleSettings
      For Each _moduleSettings In _portalSettings.ActiveTab.Modules
         Dim parent As Control = Page.FindControl(_moduleSettings.PaneName)
         ' If no caching is specified, create the user control instance and
          dynamically inject it into the page. Otherwise, create a cached
         ' module instance that may or may not optionally inject the module
         ' into the tree
         If _moduleSettings.CacheTime = 0 Then
            Dim portalModule As PortalModuleControl = .
               CType(Page.LoadControl(_moduleSettings.DesktopSrc), _
                     PortalModuleControl)
            portalModule.PortalId = _portalSettings.PortalId
            portalModule.ModuleConfiguration = _moduleSettings
            parent.Controls.Add(portalModule)
         Else
            Dim portalModule As New CachedPortalModuleControl()
            portalModule.PortalId = _portalSettings.PortalId
            portalModule.ModuleConfiguration = _moduleSettings
            parent.Controls.Add(portalModule)
         End If
         ' Dynamically inject separator break between portal modules
         parent.Controls.Add(New LiteralControl("<" + "br" + ">"))
         parent. Visible = True
      Next _moduleSettings
   End If
End Sub
```

An interesting point, with consequences for customization as we will see in the next chapter, is that the PaneName information for a module is one of LeftPane, ContentPane, or RightPane, that is, it matches one of the columns on the page. The correct column is found using the Page.FindControl method, and used to add the module to.

When the module to add has a CacheTime setting of 0, the user control for the module is loaded using the Page.LoadControl method, which returns a UserControl, then converted to a PortalModuleControl (the base class for all modules user controls as we will see later). It is then initialized and added to the child controls collection of the column that the module will be displayed in. If CacheTime is not 0 then a CachedPortalModuleControl is used instead, and initialized with enough information to create the required module and cache rendering results.

The CacheTime setting actually means 'the amount of time, in seconds, to cache the HTML returned by this control'.

This pretty much completes the discussion of DesktopDefault.aspx. The rest of the functionality of the portal is encapsulated in the user controls that are added to this page.

#### Tabs and the DesktopPortalBanner.ascx Control

The DecsktopPortalBanner.ascx user control appears at the top of DesktopDefault.aspx, and displays tabs along with some other information. This control uses the PortalSettings object stored in Context to find the tabs to display, and user login information to determine whether to display a Log Off link etc. The site title is displayed in a label called siteName:

```
<asp:label id="siteName" CssClass="SiteTitle" EnableViewState="false"
    runat="server" />
```

The ASP.NET code for the control also includes an <asp:datalist> control for displaying tabs:

```
<asp:datalist id="tabs" cssclass="OtherTabsBg" repeatdirection="horizontal"</pre>
              ItemStyle-Height="25" SelectedItemStyle-CssClass="TabBg"
              ItemStyle-BorderWidth="1" EnableViewState="false" runat="server">
   <ItemTemplate>
      <a href='<%= Request.ApplicationPath %>/DesktopDefault.aspx?tabindex=
               <%# Container.ItemIndex %>&tabid=<%# Ctype(Container.DataItem,</pre>
               TabStripDetails).TabId %>'
         class="OtherTabs">
         <%# Ctype(Container.DataItem, TabStripDetails).TabName %>
      </a>
      &nbsp:
   </ItemTemplate>
   <SelectedItemTemplate>
       
      <span class="SelectedTab">
        <%# Ctype(Container.DataItem, TabStripDetails).TabName %>
      </span>
       
   </SelectedItemTemplate>
</asp:datalist>
```

This control, called tabs, displays an array of TabStripDetails objects. It uses the position of the tab (as represented by Container.ItemIndex) and the ID of the tab (from TabStripDetails.TabId, extracted from Container.DataItem) to create a URL that users can use to navigate to the tab page. This URL is of the form:

```
(AppPath) / DesktopDefault.aspx?tabindex=(TabIndex) &tabid=(TabId)
```

This is the correct format used by the Application\_BeginRequest() event handler we saw earlier, when these two parameters are used to initialize a PortalSettings object.

The code for this user control is very short, and only consists of a Page\_Load() event handler. As before, this code needs to extract the PortalSettings object:

```
' Obtain PortalSettings from Current Context

Dim _portalSettings As PortalSettings = _

CType(HttpContext.Current.Items("PortalSettings"), PortalSettings)
```

The name of the site is extracted from this object and used as the Text property of the siteName label we saw above:

```
' Dynamically Populate the Portal Site Name siteName.Text = _portalSettings.PortalName
```

Next, we have some security code to check what other information to display on the banner (which we won't look at here), and finally the code to obtain an ArrayList of TabStripDetails objects to bind to the tabs datalist:

```
' Dynamically render portal tab strip
If ShowTabs = True Then
   tabIndex = _portalSettings.ActiveTab.TabIndex
   ' Build list of tabs to be shown to user
   Dim authorizedTabs As New ArrayList()
   Dim addedTabs As Integer = 0
   Dim i As Integer
   For i = 0 To _portalSettings.DesktopTabs.Count - 1
      Dim tab As TabStripDetails = _
         CType(_portalSettings.DesktopTabs(i), TabStripDetails)
      If PortalSecurity.IsInRoles(tab.AuthorizedRoles) Then
        authorizedTabs.Add(tab)
      End If
      If addedTabs = tabIndex Then
         tabs.SelectedIndex = addedTabs
      End If
      addedTabs += 1
```

```
Next i

' Populate Tab List at Top of the Page with authorized tabs tabs.DataSource = authorizedTabs tabs.DataBind()

End If

End Sub
```

This code simply extracts the TabStripDetails objects stored in the PortalSettings object and adds them to an ArrayList called authorizedTabs if the current user is in a role that the tab applies to. This ArrayList is then databound to the tabs datalist.

Apart from the security code, which we'll leave to Chapter 4, this functionality is pretty straightforward, and results in the tabbed banner we've seen several times already.

#### **Module Structure**

Earlier we saw that DesktopDefault.aspx added user control modules to three table cells called LeftPane, ContentPane, and RightPane using the following code:

```
Dim portalModule As PortalModuleControl = _
    CType(Page.LoadControl(_moduleSettings.DesktopSrc), _
        PortalModuleControl)

portalModule.PortalId = _portalSettings.PortalId
portalModule.ModuleConfiguration = _moduleSettings

parent.Controls.Add(portalModule)
```

The code in the .ascx file for the control is used to create a PortalModuleControl object, which then has two of its properties initialized before being added to the controls on the page. Specifically, the PortalId property is set to the PortalId value extracted from the PortalSettings instance used to create the page, and the ModuleConfiguration property is set to the ModuleSettings object that has previously been extracted from the PortalSettings object for this module.

These actions link the module controls into the IBuySpy Portal framework. Since all modules inherit from this PortalModuleControl class we should examine this class (which is stored in the DesktopControls.vb file) in more detail.

#### **PortalModuleControl**

The two properties used by the DesktopDefault.aspx above, PortalId and ModuleConfiguration, are simple - they simply wrap two private fields, an integer value in \_portalId for PortalId, and a ModuleSettings value in \_moduleConfiguration for ModuleConfiguration.

PortalModuleControl has three other properties: ModuleId, Settings, and IsEditable. The simplest of these, ModuleId, simply returns the ModuleId field of the stored ModuleSettings object. This could just as easily be achieved via the ModuleConfiguration property, but since this is a commonly used value, the IBuySpy Portal designers have seen fit to expose it directly.

Settings uses the shared PortalConfiguration.GetModuleSettings method discussed earlier to extract custom module configuration information from the database, in the form of a HashTable.This method is only called once, the first time the Settings property is accessed, at which point the returned HashTable is stored in the private field \_settings. Subsequent attempts to access Settings have access to this cached version. This mode of operation ensures that as few database accesses as possible are used - modules that don't have custom configuration information won't even access the database once. The code to do this is as follows:

IsEditable is a Boolean property that is used to determine whether the module is currently editable, a fact that is used by many controls to render an Edit button. There are two situations when this property will be True: either the current user will have edit permission granted directly on account of role membership, or the global PortalSettings.AlwaysShowEditButton is True. The latter case doesn't necessarily mean that the user can edit the content, they still require the correct permission to do this, but it does mean that the Edit button will be visible.

The code for this property makes use of a private \_isEditable field to cache the result of the calculation of this value:

```
<Browsable(False), _
DesignerSerializationVisibility(DesignerSerializationVisibility.Hidden)> _
Public ReadOnly Property IsEditable() As Boolean

Get

' Perform tri-state switch check to avoid having to perform a security
' role lookup on every property access (instead caching the result)
If _isEditable = 0 Then

' Obtain PortalSettings from Current Context
Dim _portalSettings As PortalSettings = _
CType(HttpContext.Current.Items("PortalSettings"), PortalSettings)
```

Initially, \_isEditable is set to 0, so the logic in the middle of the above code is executed. This code results in \_isEditable being set either to 1 if the PortalSettings.AlwaysShowEditButton property is True or the user is authorized to edit the module, or 2 otherwise. If \_isEditable is set to 1 then the property returns a value of True, otherwise it returns False.

The advantage of doing things this way is that most of the code shown above only executes once, since \_isEditable cannot be 0 after it has finished processing, only 1 or 2.

Editable modules generally display an Edit button using the DesktopModuleTitle.ascx user control.

#### DesktopModuleTitle.ascx

In order to get a common look and feel for modules, many of them use this user control to display a title and an Edit button. The ASP.NET code for this simple control is as follows:

```
<asp:label id="ModuleTitle" cssclass="Head" EnableViewState="false"</pre>
            runat="server" />
   <asp:hyperlink id="EditButton" cssclass="CommandButton"</pre>
            EnableViewState="false" runat="server" />
   <t.r>
   <hr noshade size="1">
```

A label control (ModuleTitle) is used to display the title itself, and a hyperlink (EditButton) shows the Edit button. This button only appears if the control is editable, a fact that is determined in the Page Load event handler for the control:

```
Private Sub Page_Load(ByVal sender As System.Object, _
                      ByVal e As System. EventArgs) Handles MyBase. Load
   ' Obtain PortalSettings from Current Context
   Dim _portalSettings As PortalSettings = _
      CType(HttpContext.Current.Items("PortalSettings"), PortalSettings)
   ' Obtain reference to parent portal module
   Dim portalModule As PortalModuleControl =
      CType (Me.Parent, PortalModuleControl)
   ' Display Modular Title Text and Edit Buttons
   ModuleTitle.Text = portalModule.ModuleConfiguration.ModuleTitle
   ' Display the Edit button if the parent portalmodule has configured the
   ' PortalModuleTitle User Control to display it -- and the current client
   ' has edit access permissions
   If _portalSettings.AlwaysShowEditButton = True Or _
      (PortalSecurity.IsInRoles( _
          portalModule.ModuleConfiguration.AuthorizedEditRoles) And _
      Not (EditText Is Nothing)) Then
      EditButton.Text = EditText
      EditButton.NavigateUrl = EditUrl + "?mid=" + _
        portalModule.ModuleId.ToString()
      EditButton.Target = EditTarget
   End If
End Sub
```

This code sets the Text property of ModuleTitle label to a value extracted from the ModuleSettings object obtained from the parent module, and the Text, NavigateUrl, and Target properties of EditButton to values taken prom the parameters used in the ASP.NET code used to insert the control. The URL for EditButton also has an additional querystring parameter added, mid-which is set to the module ID.

#### **User Controls**

The code for the various module user controls varies quite a lot for the ten modules included with the IBuySpy Portal download, but they share several common features:

- ☐ They all inherit from PortalModuleControl.
- Many of them use DesktopModuleTitle.ascx to render a title and edit link.
- ☐ Many of them use a separate data object for accessing database-stored data.

To illustrate all these features, let's look at a control that exhibits all three of the above: Announcements.ascx. The complete ASP.NET code for this control is as follows:

```
<%@ Control language="vb" Inherits="ASPNetPortal.Announcements"</pre>
             CodeBehind="Announcements.ascx.vb" AutoEventWireup="false" %>
<%@ Register TagPrefix="Portal" TagName="Title" Src="~/DesktopModuleTitle.ascx"%>
<portal:title EditText="Add New Announcement"</pre>
             EditUrl="~/DesktopModules/EditAnnouncements.aspx" runat="server" />
<asp:DataList id="myDataList" CellPadding="4" Width="98%" EnableViewState="false"</pre>
             runat="server">
   <ItemTemplate>
      <asp:HyperLink id="editLink" ImageUrl="~/images/edit.gif"</pre>
             NavigateUrl='<%# "~/DesktopModules/EditAnnouncements.aspx?ItemID=" &
             DataBinder.Eval(Container.DataItem, "ItemID") & "&mid=" & ModuleId %>'
             Visible="<%# IsEditable %>" runat="server" />
      <span class="ItemTitle">
         <%# DataBinder.Eval(Container.DataItem, "Title") %>
      </span>
      <hr>>
      <span class="Normal">
          <%# DataBinder.Eval(Container.DataItem, "Description") %>
           
          <asp:HyperLink id="moreLink"
             NavigateUrl='<%# DataBinder.Eval(Container.DataItem, "MoreLink") %>'
             Visible='<%# DataBinder.Eval(Container.DataItem, "MoreLink") <>
             String.Empty %>' runat="server">
                read more...
          </asp:HyperLink>
      </span>
      <hr>>
   </ItemTemplate>
</asp:DataList>
```

Near the top of this code you can see the <portal:title> control that is used for the DesktopModuleTitle.ascx control detailed in the last section, with appropriate parameters used to provide a link to the edit page for the module. We won't look at EditAnnouncements.aspx here since the code is simple and makes use of data access objects in the same way as this user control, so we won't learn anything new there.

The main body of this module is a DataList, which is set to display the announcements obtained from the database. We'll come back to the specifics of this control shortly, once we've seen the data it is used to display.

The DataList control (myDataList) is initialized in the Page\_Load event handler for the module (which constitutes 100% of the code for the user control):

```
' DataBind Announcements to DataList Control
  myDataList.DataSource = announcements.GetAnnouncements(ModuleId)
  myDataList.DataBind()

End Sub
```

This code uses a data object, AnnouncementsDB, to obtain data for filling the DataList. The AnnouncementsDB.GetAnnouncements method gets a DataSet filled with the announcements that correspond with this particular module (as specified by the ID of the module). This DataSet is then databound to the DataList control.

Since we haven't looked in detail at one of the data objects in this application, this is a good opportunity to do so. The method used, GetAnnouncements, is as follows:

```
Public Function GetAnnouncements(ByVal moduleId As Integer) As DataSet
   ' Create Instance of Connection and Command Object
   Dim myConnection As _
   New SqlConnection(ConfigurationSettings.AppSettings("connectionString"))
   Dim myCommand As New SqlDataAdapter("GetAnnouncements", myConnection)
   ' Mark the Command as a SPROC
   myCommand.SelectCommand.CommandType = CommandType.StoredProcedure
   ' Add Parameters to SPROC
   Dim parameterModuleId As New SqlParameter("@ModuleId", SqlDbType.Int, 4)
   parameterModuleId.Value = moduleId
   myCommand.SelectCommand.Parameters.Add(parameterModuleId)
   ' Create and Fill the DataSet
   Dim myDataSet As New DataSet()
   myCommand.Fill(myDataSet)
   ' Return the DataSet
   Return myDataSet
End Function
```

The connection to the database is initialized using the connectionString value from the AppSettings of the application (stored in web.config). The moduleId parameter obtained from the module using this data object is then used as a parameter for the GetAnnouncements SQL stored procedure to obtain the required data.

The GetAnnouncements stored procedure is as follows:

```
CREATE PROCEDURE GetAnnouncements
(
    @ModuleID int
)
AS
SELECT
```

```
ItemID,
    CreatedByUser,
    CreatedDate,
    Title,
    MoreLink,
    MobileMoreLink,
    ExpireDate,
    Description

FROM
    Announcements

WHERE
    ModuleID = @ModuleID
    AND
    ExpireDate > GetDate()
```

This stored procedure wraps a simple SQL SELECT statement, returning all columns except ModuleId from the Announcements table for records with the selected ModuleId value.

The AnnouncementsDB data object also has methods for getting individual announcements, for deleting announcements, and for adding new announcements. These are used by the EditAnnouncements.aspx page.

Back in the ASP.NET code for the Announcements.ascx user control, we can see that the <ItemTemplate> starts with a link for editing the announcement item:

The URL of the page for editing the item is hardcoded here, and is combined with an ItemID querystring parameter taken from the ItemID field of the announcement being displayed and a mid querystring parameter taken from the PortalModuleControl.ModuleId property. This link is only displayed if the module is currently editable, making use of the IsEditable property of PortalModuleControl we saw earlier.

Next, we have the announcement title:

This uses the Title field of the current announcement. Similarly, the Description field of the announcement is used to give the announcement summary, and MoreLink is used to display a link to more text if the field is present:

That is all that is required for a IBuySpy Portal module. In the next chapter we'll look at how we can make our own modules using the framework described here, recapping much of this information.

# **Security**

As mentioned earlier in the chapter, the IBuySpy Portal works with both forms-based and Windows authentication.

Forms-based authentication is an independent authentication method that works equally well for local and remote users of the intranet, since login information is requested from the user as part of the web application, using the authentication module we looked at earlier.

Windows integrated authentication involves tying the intranet authentication in with existing network accounts. This is great for local network intranets, since users only need to log on once, when they log on to their Windows domain account. The account information is then passed on to the intranet code when they access the site, so that they don't need to enter additional information. This has the effect of streamlining things, and makes the intranet feel more like a corporate application. The main benefit is that all user account information is centralized.

There are, however, problems with Windows integrated authentication. For a start, we are assuming that all of our users are using Windows operating systems. If our organization uses other operating systems as well, such as Linux or Macintosh consoles, then it can be a bit tricky to configure the network users and groups correctly, resulting in many annoyed users being unable to connect to the intranet. I'm not saying that this is impossible - it's just more trouble than it's worth in most cases. In addition, remote users may find it difficult to log on to their network account, or might not even have such an account. There are also security concerns, since transmitting this information over the Internet is by definition less secure than doing so over a local network.

Security is covered in more depth in Chapter 4, where we will look at how the forms authentication system works and how we can configure IBuySpy Portal-based intranets for Windows authentication if desired.

# **Summary**

In this chapter, we have taken a fairly in-depth tour of the IBuySpy Portal intranet architecture. We started out in general terms, looking at what is provided via the interface created for us. Once we got past the 'wow' stage, we proceeded to look at things in more depth, and at how things fit together. We covered the backend for the database structure, and the important user controls and types that encapsulate the intranet functionality. We saw how the framework works and how individual modules communicate with the framework as a whole.

The rest of this book is concerned with customizing this architecture, in both simple and advanced ways. Now we have a good understanding of how things work, we can start to do more interesting things with the code. In the next chapter, we'll look at the basic principles behind this.